



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

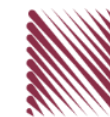
10th December 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, December 10, 2023										
ex	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,672.82	18.18	0.27%	-8.49%	7,492.07	6,357.12	39.51	1.54	20.49	4.15
Premier Index	7,299.46	16.74	0.23%	-10.06%	8,354.17	6,899.51	30.14	1.75	20.22	4.65
Main Index	5,505.39	23.81	0.43%	-1.63%	5,810.63	5,311.80	9.37	0.86	21.35	2.54
NIC 50 Index	8,458.81	25.90	0.31%	-6.88%	9,315.61	8,000.20	29.44	1.75	20.22	4.65

ex	Value Mn(KD)	Volume (Mn share)
All Share Index	48.78	223.23
Premier Index	35.21	137.68
Main Index	13.58	85.55
NIC 50 Index	53.79	217.65

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Gulf North Africa Holding	0.259	607,558	8.82%
Amar Finance and Leasing	0.064	4	6.51%
Kuwait Emirates Holding Co	0.034	39	5.92%
Warba Capital Holding	0.109	70,961	5.83%
Credit Rating and Collection	0.020	93	4.62%

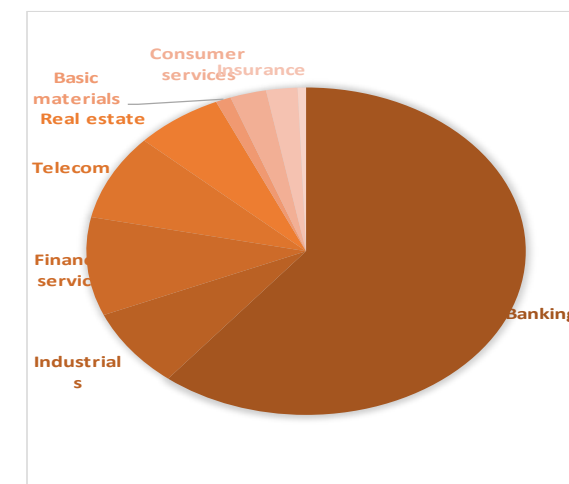
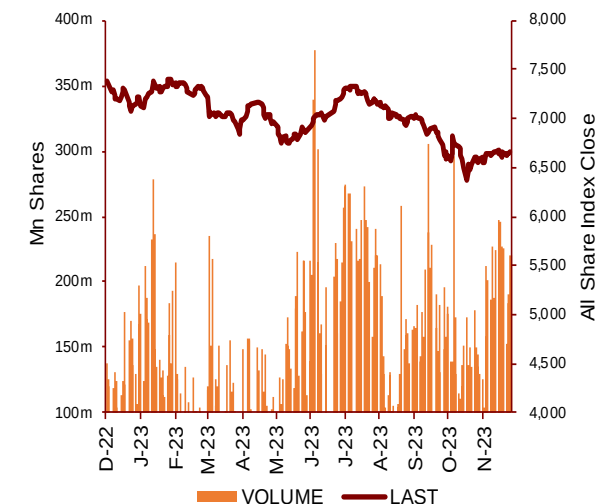
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Arzan Financial Group for Financing an	0.213	9.87	2.90%
Kuwait Finance House	0.700	6.08	-0.14%
International Financial Advise	0.310	5.62	2.65%
Kuwait Real Estate	0.202	4.46	-0.98%
Gulf Bank	0.269	3.59	3.46%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	63	37	49
Premier Index	14	6	5
Main Index	49	31	44
NIC 50 Index	29	12	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Bayan Investment	0.040	28,467	-5.48%
National Cleaning	0.031	313	-3.75%
Sanam Real Estate	0.154	337,287	-3.14%
Heavy Engineering Industries	0.845	892,627	-2.31%
Combined Group Contracting	0.427	326,049	-2.29%

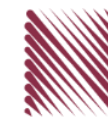
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for Fir	0.213	46.95	2.90%
Kuwait Real Estate	0.202	21.80	-0.98%
International Financial Advise	0.310	18.28	2.65%
Kuwait Projects Company H	0.118	15.86	0.85%
Gulf Bank	0.269	13.45	3.46%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,598.73	3.470	0.22%	-11.1%	1,859.1	1,528.9	23.669	1.12	17.52	3.05
Industrials	903.02	-1.140	-0.13%	-16.2%	1,123.7	853.7	3.047	0.93	16.34	3.04
Financial services	1,228.56	7.220	0.59%	-2.9%	1,324.2	1,139.0	3.785	0.99	35.44	2.61
Telecom	1,082.35	7.400	0.69%	-9.0%	1,261.9	1,011.3	3.297	1.18	11.17	3.67
Real estate	1,196.87	4.140	0.35%	-1.3%	1,262.9	1,071.7	2.519	0.67	20.59	1.87
Basic materials	777.72	-4.250	-0.54%	-9.6%	980.0	746.5	0.438	1.49	9.07	11.83
Consumer services	587.72	-3.080	-0.52%	23.1%	629.9	437.7	1.038	2.21	12.10	2.90
Insurance	2,255.61	10.340	0.46%	44.8%	2,263.7	1,521.2	0.899	0.99	13.49	4.54
Health care	482.15	0.000	0.00%	4.4%	487.2	397.7	0.239	-0.25	12.99	1.65
Energy	938.04	-5.210	-0.55%	-17.2%	1,242.7	893.6	0.190	0.73	11.10	2.27
Utilities	463.16	0.000	0.00%	-6.4%	547.4	447.4	0.194	1.47	13.63	6.82
Consumer goods	1,534.08	10.070	0.66%	2.5%	1,760.6	1,351.5	0.177	1.09	12.37	1.19
Technology	609.64	0.000	0.00%	-12.4%	793.0	524.5	0.008	0.71	NM	-
	6,672.82	18.18	0.27%	-8.5%	7,492.1	6,357.1	39.51	1.54	20.49	4.15



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



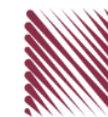
Premier Market

Sunday, December 10, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.879	0.001	0.11%	1.66	12.81	3.85	6,970	-1%	-14%	1.00	1.14	13.4%	1.7%	1.076	0.838	23.13%
Kuwait Finance House	0.700	-0.001	-0.14%	1.79	17.29	2.40	10,224	0%	-6%	6.08	8.68	14.9%	2.4%	0.805	0.659	33.93%
Mobile Telecommunications	0.492	0.004	0.82%	1.71	9.84	7.17	2,129	1%	-13%	0.73	1.49	17.7%	5.7%	0.585	0.451	7.06%
Boubyan Bank	0.583	0.002	0.34%	2.34	35.99	0.97	2,310	0%	-23%	0.20	0.34	6.7%	0.8%	0.781	0.563	7.67%
Agility Public Warehousing	0.527	0.002	0.38%	0.76	15.98	0.00	1,345	-2%	-27%	0.35	0.65	5.3%	3.2%	0.764	0.498	4.46%
Mabanee Co.	0.820	0.000	0.00%	1.78	17.01	1.61	1,079	-2%	3%	0.12	0.15	10.8%	5.4%	0.894	0.680	3.58%
Gulf Bank	0.269	0.009	3.46%	1.23	13.01	3.64	974	6%	-9%	3.59	13.45	9.7%	1.0%	0.314	0.235	3.23%
Burgan Bank	0.169	0.002	1.20%	0.64	17.62	4.56	583	-1%	-19%	0.88	5.21	3.6%	0.6%	0.229	0.157	1.93%
Human Soft Holding	3.083	-0.031	-1.00%	3.42	9.16	12.23	394	2%	-8%	0.04	0.01	36.4%	26.9%	3.845	2.972	1.31%
Warba Bank	0.177	0.001	0.57%	0.96	24.48	1.65	365	-1%	-22%	0.28	1.59	4.0%	0.4%	0.241	0.165	1.21%
Boubyan Petrochemical	0.616	-0.004	-0.65%	1.32	11.54	9.68	329	-5%	-23%	0.41	0.66	11.1%	6.2%	0.856	0.601	1.09%
Kuwait Projects Company Holding	0.118	0.001	0.85%	0.68	29.57	0.00	537	4%	5%	1.87	15.86	1.9%	0.3%	0.142	0.099	1.78%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	1.47	13.63	6.82	194	-1%	-6%	0.05	0.26	11.3%	3.0%	0.208	0.170	0.64%
National Industries Group Holding	0.190	0.000	0.00%	0.90	17.38	2.51	429	2%	-8%	0.21	1.11	5.3%	3.1%	0.238	0.176	1.42%
Boursa Kuwait Securities Co	1.700	0.001	0.06%	5.59	22.00	5.00	341	1%	-17%	0.19	0.11	25.1%	18.9%	2.319	1.641	1.13%
Kuwait International Bank	0.147	0.001	0.68%	0.56	15.30	2.50	225	1%	-18%	0.42	2.86	3.0%	0.5%	0.192	0.141	0.75%
Jazeera Airways	1.318	0.009	0.69%	8.67	23.03	5.96	290	3%	-31%	0.38	0.28	35.6%	4.6%	2.200	1.111	0.96%
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.76	NM	0.00	167	-2%	-14%	0.04	0.20	-16.4%	-3.6%	0.220	0.162	0.55%
Mezzan Holding	0.504	-0.003	-0.59%	1.46	12.37	2.37	156	-3%	28%	0.41	0.82	12.4%	5.1%	0.540	0.360	0.52%
Gulf Cable and Electrical Industries Group	1.265	0.004	0.32%	1.17	13.28	4.76	263	-2%	4%	0.54	0.43	9.0%	NM	1.352	0.999	0.87%
National Investments	0.224	-0.003	-1.32%	1.03	72.49	12.33	179	0%	-5%	0.37	1.61	1.3%	0.8%	0.267	0.182	0.59%
Alimtiyaz Investment Group	0.061	0.000	0.00%	0.39	NM	14.78	62	6%	-19%	0.01	0.10	-3.2%	-1.2%	0.076	0.052	0.21%
Kuwait Real Estate	0.202	-0.002	-0.98%	1.36	16.34	1.43	188	9%	93%	4.46	21.80	8.7%	3.3%	0.208	0.101	0.62%
Integrated Holding	0.484	0.004	0.83%	1.97	34.01	3.13	122	8%	31%	0.47	0.97	5.8%	3.7%	0.499	0.339	0.41%
ALI ALGanim	1.029	0.004	0.39%	8.04	10.86	6.73	282	-2%	28%	0.34	0.33	40.0%	15.7%	1.287	0.790	0.94%
Kuwait Investment	0.129	0.002	1.57%	4.90	7.54	3.94	68	-1%	-15%	0.03	0.23	8.2%	4.9%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.213	0.006	2.90%	5.77	31.56	1.89	174	9%	89%	9.87	46.95	4.6%	3.6%	0.213	0.099	0.58%
Aayan Leasing and Investment	0.169	-0.001	-0.59%	5.46	8.63	4.41	112	3%	27%	0.31	1.85	14.0%	9.4%	0.171	0.121	0.37%
Commercial Real Estate	0.104	0.000	0.00%	4.94	20.80	2.80	184	0%	8%	0.37	3.58	3.1%	1.8%	0.111	0.092	0.61%
Heavy Engineering Industries and Shipbuilding	0.845	-0.020	-2.31%	6.45	23.62	2.31	152	1%	38%	0.89	1.04	9.3%	3.7%	0.889	0.566	0.51%
GFH Financial Group	0.077	0.001	1.72%	5.17	8.31	6.45	265	0%	1%	0.30	3.90	10.6%	1.1%	0.095	0.069	0.88%
Total		16.74	0.23%	1.75	20.22	4.65	30,137	0.2%	-10.1%	23.43	79.81					100%

DAILY MARKET COVERAGE REPORT

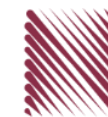
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.879	0.001	0.11%	1.66	12.8	3.85	6,970	-0.7%	-14.4%	13.4%	1.7%
Kuwait Finance House	0.700	-0.001	-0.14%	1.79	17.3	2.40	10,224	0.1%	-6.4%	14.9%	2.4%
Mobile Telecommunications	0.492	0.004	0.82%	1.71	9.8	7.17	2,129	0.6%	-12.6%	17.7%	5.7%
Boubyan Bank	0.583	0.002	0.34%	2.34	36.0	0.97	2,310	0.0%	-22.6%	6.7%	0.8%
Agility Public Warehousing	0.527	0.002	0.38%	0.76	16.0	0.00	1,345	-2.4%	-26.8%	5.3%	3.2%
Mabane Co.	0.820	0.000	0.00%	1.78	17.0	1.61	1,079	-2.1%	2.5%	10.8%	5.4%
Gulf Bank	0.269	0.009	3.46%	1.23	13.0	3.64	974	5.9%	-9.5%	9.7%	1.0%
Burgan Bank	0.169	0.002	1.20%	0.64	17.6	4.56	583	-0.6%	-19.0%	3.6%	0.6%
Human Soft Holding	3.083	-0.031	-1.00%	3.42	9.2	12.23	394	2.4%	-8.0%	36.4%	26.9%
Warba Bank	0.177	0.001	0.57%	0.96	24.5	1.65	365	-1.1%	-22.4%	4.0%	0.4%
Boubyan Petrochemical	0.616	-0.004	-0.65%	1.32	11.5	9.68	329	-5.1%	-23.0%	11.1%	6.2%
Kuwait Projects Company Holding	0.118	0.001	0.85%	0.68	29.6	0.00	537	4.4%	5.4%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	1.47	13.6	6.82	194	-1.1%	-6.4%	11.3%	3.0%
National Industries Group Holding	0.190	0.000	0.00%	0.90	17.4	2.51	429	2.2%	-8.1%	5.3%	3.1%
Boursa Kuwait Securities Co	1.700	0.001	0.06%	5.59	22.0	5.00	341	0.6%	-17.2%	25.1%	18.9%
Kuwait International Bank	0.147	0.001	0.68%	0.56	15.3	2.50	225	0.7%	-17.9%	3.0%	0.5%
Jazeera Airways	1.318	0.009	0.69%	8.67	23.0	5.96	290	3.0%	-30.6%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.76	NM	0.00	167	-1.7%	-13.8%	-16.4%	-3.6%
Mezzan Holding	0.504	-0.003	-0.59%	1.46	12.4	2.37	156	-2.5%	28.2%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.265	0.004	0.32%	1.17	13.3	4.76	263	-2.3%	4.1%	9.0%	6.9%
National Investments	0.224	-0.003	-1.32%	1.03	72.5	12.33	179	0.4%	-5.5%	1.3%	0.8%
Alimtiq Investment Group	0.061	0.000	0.00%	0.39	NM	14.78	62	5.9%	-18.7%	-3.2%	-1.2%
Kuwait Real Estate	0.202	-0.002	-0.98%	1.36	16.3	1.43	188	8.6%	92.6%	8.7%	3.3%
Integrated Holding	0.484	0.004	0.83%	1.97	34.0	3.13	122	7.8%	30.8%	5.8%	3.7%
ALI ALGanim	1.029	0.004	0.39%	3.74	10.9	6.73	282	-1.8%	27.8%	40.0%	15.7%
Kuwait Investment	0.129	0.002	1.57%	0.60	7.5	3.94	68	-0.8%	-15.1%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.213	0.006	2.90%	1.47	31.6	1.89	174	8.7%	88.9%	4.6%	3.6%
Aayan Leasing and Investment	0.169	-0.001	-0.59%	1.16	8.6	4.41	112	3.0%	27.1%	14.0%	9.4%
Commercial Real Estate	0.104	0.000	0.00%	0.64	20.8	2.80	184	0.0%	8.3%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.845	-0.020	-2.31%	2.15	23.6	2.31	152	1.0%	37.8%	9.3%	3.7%
GFH Financial Group	0.077	0.001	1.72%	0.87	8.3	6.45	265	-0.3%	1.1%	10.6%	1.1%
Total		16.74	0.23%	1.75	20.22	4.65	29,855	0.2%	-10.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,299	16.74	0.23%	7,268	7,680	48	29,855	0.2%	-10.0%	8,354	6,900

Top 5 Performrs (Today`s Price Change)

Gulf Bank	0.269	0.009	3.46%	0.250	0.263	79	974	5.9%	-9.5%	0.314	0.235
Burgan Bank	0.169	0.002	1.20%	0.169	0.194	56	583	-0.6%	-19.0%	0.229	0.157
Kuwait Projects Company Holding	0.118	0.001	0.85%	0.112	0.121	70	537	4.4%	5.4%	0.142	0.099
Integrated Holding	0.484	0.004	0.83%	0.448	0.409	81	122	7.8%	30.8%	0.499	0.339
Mobile Telecommunications	0.492	0.004	0.82%	0.483	0.516	36	2,129	0.6%	-12.6%	0.585	0.451

Middel Performrs (Today`s Price Change)

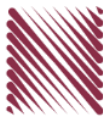
Jazeera Airways	1.318	0.009	0.69%	1.351	1.694	74	290	3.0%	-30.6%	2.200	1.111
Kuwait International Bank	0.147	0.001	0.68%	0.148	0.163	56	225	0.7%	-17.9%	0.192	0.141
ALI ALGanim	1.029	0.004	0.39%	1.076	1.029	27	282	-1.8%	27.8%	1.287	0.790
Agility Public Warehousing	0.527	0.002	0.38%	0.528	0.587	47	1,345	-2.4%	-26.8%	0.764	0.498
Boubyan Bank	0.583	0.002	0.34%	0.593	0.624	33	2,310	0.0%	-22.6%	0.781	0.563
Gulf Cable and Electrical Industries Group	1.265	0.004	0.32%	1.225	1.195	19	263	-2.3%	4.1%	1.352	0.999
Boursa Kuwait Securities Co	1.700	0.001	0.06%	1.733	1.846	43	341	0.6%	-17.2%	2.319	1.641
Mabane Co.	0.820	0.000	0.00%	0.100	0.100	46	1,079	-2.1%	2.5%	1.210	0.996
National Industries Group Holding	0.190	0.000	0.00%	0.192	0.202	53	429	2.2%	-8.1%	0.238	0.176
Alimtiiaz Investment Group	0.061	0.000	0.00%	0.058	0.062	60	62	5.9%	-18.7%	0.076	0.052
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.170	0.183	50	167	-1.7%	-13.8%	0.220	0.162
Kuwait Finance House	0.700	-0.001	-0.14%	0.702	0.739	45	10,224	0.1%	-6.4%	0.805	0.659

Bottom 5 Performrs (Today`s Price Change)

Mezzan Holding	0.504	-0.003	-0.59%	0.506	0.468	43	156	-2.5%	28.2%	0.540	0.360
Boubyan Petrochemical	0.616	-0.004	-0.65%	0.635	0.728	50	329	-5.1%	-23.0%	0.856	0.601
Kuwait Real Estate	0.202	-0.002	-0.98%	0.171	0.137	85	188	8.6%	92.6%	0.208	0.101
Human Soft Holding	3.083	-0.031	-1.00%	3.066	3.375	55	394	2.4%	-8.0%	3.845	2.972
National Investments	0.224	-0.003	-1.32%	0.209	0.224	69	179	0.4%	-5.5%	0.267	0.182

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.879	0.001	0.11%	1.66	12.81	3.85	6,970	-0.7%	-14.4%	1.00	1.14	13.4%	1.7%	1.076	0.838	17.65%
Kuwait Finance House	0.700	-0.001	-0.14%	1.79	17.29	2.40	10,224	0.1%	-6.4%	6.08	8.68	14.9%	2.4%	0.805	0.659	25.89%
Boubyan Bank	0.583	0.002	0.34%	2.34	35.99	0.97	2,310	0.0%	-22.6%	0.20	0.34	6.7%	0.8%	0.781	0.563	5.85%
Commercial Bank of Kuwait	0.509	0.000	0.00%	1.40	7.33	4.81	936	0.0%	1.8%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.37%
Gulf Bank	0.269	0.009	3.46%	1.23	13.01	3.64	974	5.9%	-9.5%	3.59	13.45	9.7%	1.0%	0.314	0.235	2.47%
Burgan Bank	0.169	0.002	1.20%	0.64	17.62	4.56	583	-0.6%	-19.0%	0.88	5.21	3.6%	0.6%	0.229	0.157	1.48%
Ahli United Bank	0.254	0.001	0.40%	0.84	17.69	3.16	572	0.4%	-10.6%	0.02	0.10	4.8%	0.9%	0.288	0.240	1.45%
Warba Bank	0.177	0.001	0.57%	0.96	24.48	1.65	365	-1.1%	-22.4%	0.28	1.59	4.0%	0.4%	0.241	0.165	0.92%
Al Ahli Bank of Kuwait	0.216	0.002	0.93%	0.85	13.66	3.47	510	1.4%	-28.1%	0.17	0.82	5.1%	0.6%	0.332	0.208	1.29%
Kuwait International Bank	0.147	0.001	0.68%	0.56	15.30	2.50	225	0.7%	-17.9%	0.42	2.86	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							23,669			12.65	34.19					59.94%

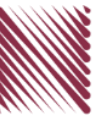
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.616	-0.004	-0.65%	1.32	11.54	9.68	329	-5.08%	-23.00%	0.41	0.66	11.1%	6.2%	0.856	0.601	0.83%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.21%
Kuwait Foundry	0.434	-0.004	-0.91%	2.17	4.69	24.51	28	4.08%	64.34%	0.02	0.05	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							438			0.43	0.72					1.11%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.504	-0.003	-0.59%	1.46	12.37	2.37	156	-2.5%	28.2%	0.41	0.82	12.4%	5.1%	0.540	0.360	0.40%
Livestock Transport and Trading	0.101	0.000	0.00%	0.72	NM	0.00	21	-1.0%	-8.2%	0.00	0.00	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							177			0.41	0.82					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.318	0.009	0.69%	8.67	23.03	5.96	290	3.0%	-30.6%	0.38	0.28	35.6%	4.6%	2.200	1.111	0.73%
Kuwait National Cinema	1.200	-0.010	-0.83%	1.34	12.73	4.96	111	12.0%	26.3%	0.01	0.01	10.9%	4.4%	1.210	0.920	0.28%
Oula Fuel Marketing	0.137	-0.001	-0.72%	0.83	13.37	3.62	55	-4.2%	-5.5%	0.00	0.03	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.136	0.000	0.00%	0.77	13.63	3.68	55	-1.4%	-8.7%	0.00	0.02	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.095	0.001	0.96%	0.46	NM	0.00	27	-1.1%	-12.9%	0.02	0.24	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.656	0.022	3.47%	7.70	11.19	0.00	120	16.3%	566.8%	0.98	1.51	97.2%	5.3%	0.660	0.058	0.30%
Kuwait Resorts	0.071	0.000	-0.42%	0.46	15.15	4.11	14	-1.9%	-10.2%	0.02	0.30	3.0%	2.7%	0.081	0.065	0.04%
Future Kid Entertainment and Real Estate	0.100	0.002	2.15%	0.74	8.01	6.13	11	1.5%	-9.9%	0.00	0.02	9.8%	5.1%	0.121	0.089	0.03%
Al Eid Food	0.182	0.002	1.11%	1.41	11.98	2.53	55	4.0%	-18.0%	0.26	1.45	12.2%	9.6%	0.230	0.163	0.14%
Kuwait Hotels	0.171	0.000	0.00%	1.72	10.36	0.00	10	-5.0%	-3.4%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.029	0.004	0.39%	3.74	10.86	6.73	282	-1.8%	nm	0.34	0.33	40.0%	15.7%	1.287	0.790	0.71%
Total Consumer Services - 13 Companies							1,038			2.02	4.21					2.63%

DAILY MARKET COVERAGE REPORT

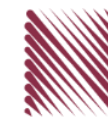
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.253	0.002	0.80%	2.05	5.19	13.41	285	1.6%	-32.7%	0.00	0.02	31.5%	10.7%	0.378	0.237	0.72%
Kuwait Projects Company Holding	0.118	0.001	0.85%	0.68	29.57	0.00	537	4.4%	5.4%	1.87	15.86	1.9%	0.3%	0.142	0.099	1.36%
National Industries Group Holding	0.190	0.000	0.00%	0.90	17.38	2.51	429	2.2%	-8.1%	0.21	1.11	5.3%	3.1%	0.238	0.176	1.09%
Boursa Kuwait Securities Co	1.700	0.001	0.06%	5.59	22.00	5.00	341	0.6%	-17.2%	0.19	0.11	25.1%	18.9%	2.319	1.641	0.86%
GFH Financial Group	0.077	0.001	1.72%	0.87	8.31	6.45	265	-0.3%	1.1%	0.30	3.90	10.6%	1.1%	0.095	0.069	0.67%
National Investments	0.224	-0.003	-1.32%	1.03	72.49	12.33	179	0.4%	-5.5%	0.37	1.61	1.3%	0.8%	0.267	0.182	0.45%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	0.0%	-23.3%	0.00	0.00	4.7%	4.2%	0.624	0.468	0.40%
Alimtiq Investment Group	0.061	0.000	0.00%	0.39	NM	14.78	62	5.9%	-18.7%	0.01	0.10	-3.2%	-1.2%	0.076	0.052	0.16%
Commercial Facilities	0.159	0.002	1.27%	0.51	10.47	10.19	81	6.0%	-11.2%	0.00	0.02	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.169	-0.001	-0.59%	1.16	8.63	4.41	112	3.0%	27.1%	0.31	1.85	14.0%	9.4%	0.171	0.121	0.28%
Kuwait Investment	0.129	0.002	1.57%	0.60	7.54	3.94	68	-0.8%	-15.1%	0.03	0.23	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.209	0.000	0.00%	1.09	3.15	2.39	106	5.0%	18.1%	0.22	1.04	37.7%	28.3%	0.212	0.141	0.27%
Arzan Financial Group for Financing and Investment	0.213	0.006	2.90%	1.47	31.56	1.89	174	8.7%	88.9%	9.87	46.95	4.6%	3.6%	0.213	0.099	0.44%
Kuwait Financial Centre	0.100	0.000	0.10%	0.49	16.46	5.01	50	3.5%	-4.9%	0.02	0.17	3.0%	3.3%	0.113	0.090	0.13%
Gulf Investment House	0.355	-0.003	-0.84%	3.28	62	0.00	144	1.4%	-10.1%	0.00	0.00	5.4%	5.7%	0.464	0.317	0.36%
Arabi Group Holdings	0.555	0.003	0.54%	4.25	NM	0.00	192	-4.3%	132.5%	0.08	0.15	-20.4%	-2.4%	0.606	0.196	0.49%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.83	NM	0.00	19	1.3%	-10.1%	0.00	0.00	-12.0%	-4.1%	0.107	0.073	0.05%
Privatization Holding	0.030	0.000	0.68%	0.28	NM	0.00	18	-1.0%	-18.1%	0.00	0.10	-8.6%	-5.4%	0.038	0.022	0.05%
Asiya Capital Investments	0.043	0.000	-0.23%	0.52	NM	0.00	34	3.1%	-21.3%	0.01	0.32	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.63	11.06	5.27	34	0.0%	-1.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.052	0.000	0.00%	0.52	NM	0.00	21	-2.6%	-29.0%	0.02	0.32	-0.7%	-0.9%	0.076	0.050	0.05%
Kamco Investment	0.085	0.000	0.00%	0.50	99.65	11.81	29	-0.4%	-17.8%	0.00	0.06	0.5%	0.3%	0.115	0.082	0.07%
First Investment	0.040	0.000	0.76%	0.75	NM	0.00	18	-4.1%	-36.4%	0.00	0.02	-67.8%	-31.5%	0.072	0.027	0.05%
Inovest BSC Public	0.088	-0.002	-2.01%	0.00	NM	0.00	26	3.4%	0.0%	0.04	0.41	0.9%	0.7%	0.091	0.062	0.07%
Coast Investment and Development	0.071	0.000	0.28%	0.72	21.06	7.02	33	-0.8%	-15.0%	0.05	0.75	3.4%	3.3%	0.117	0.069	0.08%
Al Madar Investment	0.089	0.000	0.00%	0.84	158.93	0.00	18	9.2%	-21.9%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.05%
Bayan Investment	0.040	-0.002	-5.48%	0.64	NM	0.00	8	-4.6%	-33.7%	0.03	0.72	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.001	2.52%	0.54	10.62	5.41	15	-0.2%	-3.1%	0.00	0.04	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.028	0.000	0.36%	0.85	235.00	0.00	12	10.6%	3.7%	0.13	4.49	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.068	0.000	-0.29%	0.53	NM	0.00	21	0.0%	4.8%	0.02	0.36	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.109	-0.001	-0.91%	0.66	9.59	4.50	25	-4.4%	-15.3%	0.77	7.04	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.092	0.000	0.00%	0.87	19.85	6.56	12	0.0%	-6.4%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.064	-0.001	-0.78%	0.76	NM	0.00	14	0.8%	4.3%	0.02	0.24	NM	NM	0.069	0.040	0.04%
Amar Finance and Leasing	0.064	0.004	6.51%	0.58	11.62	0.00	12	-0.3%	1.8%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.259	0.021	8.82%	1.72	59.40	0.00	20	18.3%	53.3%	0.61	2.44	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.310	0.008	2.65%	1.24	5.78	0.00	77	11.5%	212.8%	5.62	18.28	26.4%	13.2%	0.311	0.079	0.20%
Credit Rating and Collection	0.020	0.001	4.62%	0.68	12.99	0.00	3	-12.1%	-6.4%	0.00	0.01	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.000	1.11%	0.62	NM	0.00	6	0.6%	75.0%	0.00	0.05	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.034	0.002	5.92%	0.57	1.24	0.00	6	-2.6%	-10.5%	0.00	0.00	33.1%	27.3%	0.043	0.024	0.02%
Warba Capital Holding	0.109	0.006	5.83%	0.32	NM	0.00	3	5.8%	38.0%	0.07	0.65	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.108	0.002	1.89%	1.14	40.00	0.00	32	2.9%	-2.7%	0.53	4.93	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.266	-0.002	-0.75%	1.48	19.79	0.00	24	-1.5%	66.3%	0.00	0.01	8.5%	4.4%	0.279	0.134	0.06%
AL Safat Investment	0.106	0.002	1.92%	1.31	24.59	0.00	41	2.9%	-0.9%	0.94	8.91	5.5%	2.7%	0.121	0.086	0.10%
Gulf Franchising Holding	0.057	0.000	0.00%	1.18	NM	0.00	2	-4.2%	-37.2%	0.00	0.00	-48.7%	-15.7%	0.097	0.044	0.01%
Total Financial Services - 44 Companies							3,766			22.36	123.27					9.54%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

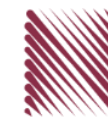


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.41%
Advanced Technology	0.469	0.000	0.00%	1.00	13.85	4.26	70	0.0%	6.6%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.18%
Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.00	0.00					0.61%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.527	0.002	0.38%	0.76	15.98	0.00	1,345	-2.4%	-26.8%	0.35	0.65	5.3%	3.2%	0.764	0.498	3.41%
Human Soft Holding	3.083	-0.031	-1.00%	3.42	9.16	12.23	394	2.4%	-8.0%	0.04	0.01	36.4%	26.9%	3.845	2.972	1.00%
Alafco Aviation Lease and Finance	0.175	0.000	0.00%	0.76	NM	0.00	167	-1.7%	-13.8%	0.04	0.20	-16.4%	-3.6%	0.220	0.162	0.42%
Kuwait Cement	0.133	-0.001	-0.75%	0.51	27.71	3.73	95	6.4%	-40.4%	0.15	1.12	1.8%	1.2%	0.226	0.123	0.24%
Gulf Cable and Electrical Industries Group	1.265	0.004	0.32%	1.17	13.28	4.76	263	-2.3%	4.1%	0.54	0.43	9.0%	6.9%	1.352	0.999	0.67%
Integrated Holding	0.484	0.004	0.83%	1.97	34.01	3.13	122	7.8%	30.8%	0.47	0.97	5.8%	3.7%	0.499	0.339	0.31%
Kuwait Portland Cement	0.847	-0.007	-0.82%	1.15	14.32	8.20	85	3.4%	3.7%	0.00	0.00	8.1%	5.9%	0.945	0.800	0.21%
United Projects for Aviation Services	0.184	0.000	0.00%	0.65	26.29	0.00	69	2.2%	-9.8%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.18%
Heavy Engineering Industries and Shipbuilding	0.845	-0.020	-2.31%	2.15	23.62	2.31	152	1.0%	37.8%	0.89	1.04	9.3%	3.7%	0.889	0.566	0.39%
National Industries	0.154	0.000	0.00%	0.65	12.26	6.49	55	-1.9%	-20.6%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.14%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.095	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.242	-0.002	-0.82%	0.89	10.22	8.20	29	5.2%	-18.5%	0.01	0.05	9.0%	5.6%	0.315	0.226	0.07%
Ras Al Khaimah for White Cement and Constructi	0.090	0.000	0.00%	0.68	32.18	0.00	45	3.4%	-32.3%	0.00	0.00	2.1%	1.9%	0.140	0.082	0.11%
Combined Group Contracting	0.427	-0.010	-2.29%	1.38	7.44	6.86	73	1.7%	-5.9%	0.33	0.76	19.4%	4.9%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.052	0.000	-0.76%	0.40	NM	0.00	14	-3.3%	-11.1%	0.01	0.15	-23.2%	-5.3%	0.067	0.039	0.04%
Shuaiba Industrial	0.154	0.000	0.00%	0.82	10.70	7.79	15	-7.2%	-4.3%	0.00	0.03	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.031	-0.001	-3.75%	0.26	NM	0.00	7	-5.8%	-6.7%	0.00	0.01	-3.0%	-1.0%	0.038	0.023	0.02%
Mubarrad Holding	0.082	0.001	1.60%	0.67	11.00	6.17	13	2.9%	2.2%	0.00	0.02	5.9%	5.3%	0.095	0.067	0.03%
Specialities Group Holding	0.104	0.001	0.97%	0.56	9.05	6.47	18	1.0%	0.2%	0.07	0.68	6.2%	4.2%	0.123	0.095	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.016	0.007	0.00%
Metal and Recycling	0.085	0.002	1.81%	0.99	11.95	0.00	8	0.6%	69.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.048	0.020	0.01%
Jassim Transport & Stevedoring	0.317	0.000	0.00%	0.97	8.58	5.68	48	0.3%	-3.4%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,047			2.91	6.24					7.72%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

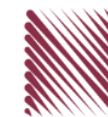


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.850	0.000	0.00%	1.81	14.38	2.92	525	2.8%	82.3%	0.03	0.02	12.9%	3.7%	1.899	0.965	1.33%
Al Ahleia Insurance	0.603	0.020	3.43%	0.98	6.65	6.86	131	5.4%	21.1%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.33%
Kuwait Insurance	0.456	0.000	0.00%	0.61	2.11	8.77	84	1.3%	-13.0%	0.00	0.00	NULL	NULL	0.577	0.415	0.21%
Kuwait Reinsurance	0.376	0.000	0.00%	1.28	10.04	1.46	98	0.0%	42.3%	0.00	0.00	13.5%	5.6%	0.400	0.260	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.14	9.14	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	-0.001	-0.89%	0.75	5.08	5.62	24	0.0%	15.6%	0.00	0.00	13.9%	5.1%	0.124	0.076	0.06%
First Takaful Insurance	0.061	0.000	0.00%	0.72	NM	0.00	7	0.0%	34.1%	0.00	0.00	-2.2%	-1.5%	0.067	0.038	0.02%
Wethaq Takaful Insurance	0.024	0.000	0.00%	0.65	47.06	0.00	3	0.0%	-2.0%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies							899			0.03	0.02					2.28%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.725	0.007	0.97%	1.60	8.97	6.96	70	-2.0%	-8.1%	0.00	0.00	18.5%	14.7%	1.040	0.690	0.18%
Independent Petroleum Group	0.442	-0.007	-1.56%	0.80	12.14	6.68	80	0.7%	-13.3%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.091	-0.002	-1.94%	0.32	7.76	0.00	24	-1.4%	-20.9%	0.01	0.08	4.2%	1.5%	0.133	0.087	0.06%
Energy House Holding	0.075	0.000	0.00%	0.75	15.52	0.00	3	0.0%	304.2%	0.00	0.00	1.7%	1.9%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.02%
Senegy Holding	0.032	0.000	0.00%	0.70	NM	0.00	6	0.0%	-28.7%	0.00	0.05	-6.3%	-3.8%	0.046	0.026	0.02%
Total Energy - 6 Companies							190			0.01	0.13					0.48%

DAILY MARKET COVERAGE REPORT

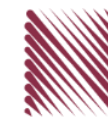
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.820	0.000	0.00%	1.78	17.01	1.61	1,079	-2.1%	2.5%	0.12	0.15	10.8%	5.4%	0.894	0.680	2.73%
Salhia Real Estate	0.446	0.019	4.45%	1.39	16.62	3.35	244	1.4%	-8.7%	0.36	0.84	8.7%	3.5%	0.550	0.383	0.62%
Commercial Real Estate	0.104	0.000	0.00%	0.64	20.80	2.80	184	0.0%	8.3%	0.37	3.58	3.1%	1.8%	0.111	0.092	0.47%
National Real Estate	0.068	0.001	0.75%	0.33	24.73	0.00	127	2.6%	-46.0%	0.08	1.16	1.4%	1.0%	0.156	0.064	0.32%
Tamdeen Real Estate	0.356	-0.001	-0.28%	0.62	9.05	3.36	143	-0.3%	-3.8%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
Kuwait Real Estate	0.202	-0.002	-0.98%	1.36	16.34	1.43	188	8.6%	92.6%	4.46	21.80	8.7%	3.3%	0.208	0.101	0.48%
United Real Estate	0.048	-0.001	-1.84%	0.33	NM	0.00	62	-3.0%	-24.1%	0.03	0.67	0.0%	0.1%	0.080	0.043	0.16%
First Dubai for Real Estate Development	0.037	0.000	0.27%	0.37	NM	0.00	27	1.7%	-25.2%	0.00	0.09	-4.0%	-2.5%	0.057	0.032	0.07%
Al Mazaya Holding	0.073	0.000	0.55%	0.74	NM	0.00	35	2.5%	19.1%	0.08	1.16	-66.9%	-18.3%	0.079	0.046	0.09%
Ajial Real Estate Entertainment	0.250	0.000	0.00%	0.37	9.63	1.90	51	-3.8%	-9.2%	0.00	0.00	3.9%	3.0%	0.278	0.230	0.13%
Injazzat Real Estate Development	0.087	0.000	0.12%	0.50	10.26	5.75	29	0.1%	8.9%	0.01	0.10	5.0%	2.7%	0.088	0.074	0.07%
Munshaat Real Estate Projects	0.152	0.002	1.33%	2.12	4.04	0.00	49	7.8%	149.2%	0.17	1.16	71.5%	13.8%	0.154	0.048	0.12%
Aayan Real Estate	0.073	0.001	0.83%	0.49	7.03	6.95	30	-1.1%	-6.2%	0.01	0.12	7.1%	5.4%	0.084	0.066	0.08%
Al Argan International Real Estate	0.070	0.000	0.14%	0.24	NM	0.00	18	2.8%	-24.8%	0.03	0.40	-4.4%	-1.4%	0.101	0.066	0.05%
Al-Enmaa Real Estate	0.050	0.001	1.00%	0.54	21.50	0.00	23	1.0%	-15.5%	0.00	0.00	2.5%	NM	0.062	0.048	0.06%
Arkan Al Kuwait Real Estate	0.076	-0.001	-0.65%	0.55	30.16	7.84	19	0.9%	-34.5%	0.00	0.00	1.8%	0.8%	0.121	0.075	0.05%
Kuwait Business Town Real Estate	0.059	0.000	0.00%	0.69	17.32	8.49	34	-1.5%	5.0%	0.00	0.05	4.1%	2.7%	0.070	0.051	0.09%
Dalqan Real Estate	0.140	0.001	0.72%	1.30	46.05	2.12	8	2.2%	-37.9%	0.00	0.00	2.8%	2.4%	0.235	0.131	0.02%
Sokouk Holding	0.050	0.000	-0.40%	0.95	5.70	0.00	29	3.5%	117.0%	0.27	5.40	18.3%	9.3%	0.051	0.021	0.07%
Tijara and Realestate Investment	0.055	-0.001	-1.61%	0.50	15.52	7.14	20	-0.9%	3.0%	0.00	0.00	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.067	0.001	1.05%	0.66	6.02	0.00	25	8.6%	88.3%	0.66	9.85	11.4%	3.1%	0.068	0.033	0.06%
Aqar Real Estate Investments	0.057	-0.001	-1.04%	0.46	17.76	3.47	13	-3.4%	-10.1%	0.08	1.46	2.6%	2.1%	0.066	0.044	0.03%
Mashaer Holding	0.060	0.001	1.18%	0.67	4.48	0.00	11	5.1%	9.9%	0.00	0.02	15.3%	11.0%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.134	0.000	0.00%	1.12	50.19	0.00	20	0.0%	-37.4%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
Osos Holding Group	0.071	0.000	0.00%	0.62	8.68	11.27	7	0.0%	-35.5%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	6.5%	-1.7%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.035	0.000	0.00%	1.15	NM	0.00	7	0.0%	4.8%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.013	0.000	-0.76%	0.23	NM	0.00	3	2.3%	-37.6%	0.01	1.03	-13.6%	-11.9%	0.025	0.012	0.01%
Sanam Real Estate	0.154	-0.005	-3.14%	1.78	NM	0.00	15	-7.8%	72.5%	0.34	2.16	-15.5%	-14.0%	0.211	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
Al Masaken International Real Estate Developmen	0.027	0.000	0.37%	0.44	68.72	0.00	3	-0.4%	-0.4%	0.00	0.14	0.6%	0.2%	0.039	0.013	0.01%
Real Estate Trade Centers	0.046	0.001	2.71%	0.25	45.96	0.00	6	6.3%	-24.2%	0.02	0.51	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies							2,519			7.13	51.82					6.38%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.000	0.00%	0.71	NM	0.00	8	0.0%	-12.4%	0.00	0.00	-1.0%	-0.9%	0.109	0.072	0.02%
Total Technology - 1 Companies				0.71	NM	0.0%	8			0.00	0.00	-1.03%	-0.90%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.492	0.004	0.82%	1.71	9.84	7.17	2,129	0.6%	-12.6%	0.73	1.49	17.7%	5.7%	0.585	0.451	5.39%
Kuwait Telecommunications	0.558	0.002	0.36%	2.36	16.73	5.40	557	-1.9%	-4.6%	0.03	0.05	14.3%	7.8%	0.793	0.520	1.41%
National Mobile Telecommunications	1.218	0.006	0.50%	1.03	6.95	5.78	610	-3.4%	5.1%	0.02	0.01	15.6%	8.4%	1.300	0.957	1.55%
Hayat Communications	0.083	0.003	4.01%	0.78	NM	0.00	7	-1.2%	38.6%	0.01	0.12	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies							3,304			0.79	1.68					8.37%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.176	0.000	0.00%	1.47	13.63	6.82	194	-1.1%	-6.4%	0.05	0.26	11.3%	3.0%	0.208	0.170	0.49%
Total Utilities - 1 Company							194			0.05	0.26					0.49%

Total Market 150 Companies				1.54	20.49	4.15	39,489			48.78	223.23					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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